

MASON DIXON ENERGY  
101 CAMBRIDGE PLACE  
BRIDGEPORT WV 26330

DECLARATION AND NOTICE OF POOLED UNIT  
**FORK RIDGE NORTH UNIT**

This Declaration and Notice of Pooled Unit dated May 13, 2011, is executed to be effective as of May 12, 2011, by the undersigned parties, who collectively own the leasehold estates created under those certain oil and gas leases and any renewals, extensions, ratifications and amendments thereof which are more particularly described on Exhibit "A" attached hereto and incorporated herein by reference for all purposes (the "Leases"), or who collectively own an interest in the oil and gas estate in the lands described in the Leases, and who join in the execution hereof to evidence their consent to the pooling, unitization and combination of the Leases and oil and gas estates herein described.

**RECITALS**

WHEREAS, each of the Leases authorizes the lessee thereunder to pool, unitize or combine all or a portion of the lands covered thereby with other land and leases, to form a pooled unit for the exploration, development and production of oil, gas and associated and constituent hydrocarbons from the lands covered by the Leases; and

WHEREAS, the pooling, unitization and combination of the Leases and oil and gas estates to the extent necessary to form the hereinafter described pooled unit are necessary and advisable in the judgment of the undersigned to efficiently and effectively develop the oil and gas rights within such unit.

WHEREAS, Chesapeake Appalachia, L.L.C. is the Operator of the gas well(s) in the pooled unit and executes this document on behalf of itself and as agent for all interest owners in the leases to the extent that they do not separately join in the execution hereof.

NOW, THEREFORE, in order to establish and provide proper notice for the creation of the hereinafter described unit, the undersigned hereby declare as follows:

1. **Declaration of Unit:** In accordance with the provisions of the Leases, the undersigned do hereby declare, pool, unitize and combine the Leases, including all renewals, extensions, ratifications and amendments thereof, and the lands covered thereby and the oil and gas estates therein, to the extent necessary to form and create a pooled unit as described below. Production from the unit shall be allocated among all of the Leases and tracts within the unit in the proportion that the number of surface acres of each lease and tract included within the unit bears to the total number of surface acres in the unit, as described in Exhibit "A".
2. **Unit Name:** The pooled unit created hereby shall be known as the **"Fork Ridge North Unit"** ("the Unit").
3. **Description of Unit:** The Unit shall consist of **540.829318 acres**, more or less, being all or a portion of the Leases listed on Exhibit "A" INsofar AND ONLY INsofar as the Leases fall within the boundary more particularly described and depicted on Exhibit "B", which is attached hereto and incorporated herein by reference for all purposes. This Declaration and Notice of Pooled Unit covers all production from the lands described on Exhibit "A" and Exhibit "B" which is produced from any well drilled

within the Unit. To the extent of any inconsistency between the information contained on Exhibit "A" and that depicted on Exhibit "B", Exhibit "A" shall supersede and control.

4. Effect of Pooled Unit. The effect of this Declaration and Notice of Pooled Unit shall be that operations and/or production (or the equivalent as in the case of shut-in payments) anywhere within the Unit shall be deemed to be operations and/or production on each separate tract sufficient to extend and maintain each included lease in the Unit.

5. Right to Amend. The undersigned hereby expressly reserve the right, from time to time, to amend this Declaration and Notice of Pooled Unit, and the respective terms and provisions hereof, and to change the size and area of, and interests covered by the Unit, including without limitation, the power (i) to change, reduce, enlarge or extend the size or configuration of the Unit; (ii) to include in the Unit additional lands and oil and gas leases, or interests in the lands described therein, covering interests in the Unit, which are secured or obtained subsequent to the date hereof, or prior to the date hereof and not included and described herein; (iii) to include in the Unit full or undivided interests in the Unit which are not otherwise included herein by the respective owner of such full or undivided interests; and (iv) to change the allocation of oil and gas production attributable to the various lands, leases and owners thereof to conform with (i) – (iii) above.

6. Dissolution of Unit: The Unit formed hereby may be dissolved by Chesapeake Appalachia, L.L.C., acting as the Operator of the Unit, with the consent of the undersigned, at any time by filing an appropriate instrument of record in Marshall County, West Virginia, after any failure to establish unit production or after cessation of operations upon the Unit.

7. Binding upon Assigns and Successors: This instrument shall bind, inure to the benefit of, and be exercised by heirs, assigns, and successors in interest of all parties.

8. Counterparts. This document may be executed in one or more counterparts, each of which will be deemed to be an original for all purposes and all of which, when taken together, will be deemed to constitute one and the same document as if all signatures were included therein. The failure of one or more of the signatory parties listed below to execute this instrument or a counterpart thereof shall not in any manner affect the validity of same as to the parties who do execute this instrument.

9. Effective Date: This Unit shall remain in force from the effective date listed hereinabove and for as long as oil and gas are being produced from the Unit, or so long as the Leases are maintained in force and effect by payment or tender of shut-in royalties, or by other means, in accordance with the terms and provisions of the Leases.

EXECUTED by the undersigned parties on the respective dates of acknowledgment hereof, to be effective for all purposes from the effective date listed hereinabove.

**Chesapeake Appalachia, L.L.C.**  
An Oklahoma limited Liability Company

By: [Signature]  
Henry J. Hood, Senior Vice President --  
Land and Legal & General Counsel

**CORPORATE ACKNOWLEDGMENT**

STATE OF Oklahoma )  
COUNTY OF Oklahoma ) SS:

On this, the 16 day of May, 20 11, before me Sally Glenn, the undersigned officer, personally appeared Henry J. Hood, who acknowledged himself to be the Senior Vice President – Land and Legal & General Counsel of Chesapeake Appalachia, L.L.C., an Oklahoma limited liability company, and that he as such Senior Vice President – Land and Legal & General Counsel, being authorized to do so, executed the foregoing instrument for the purpose therein contained by signing the name of the limited liability company by himself as Senior Vice President – Land and Legal & General Counsel.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: \_\_\_\_\_  
Signature/Notary Public: Sally Glenn  
Name/Notary Public (print): \_\_\_\_\_



This document prepared by:  
Chesapeake Appalachia, L.L.C.  
6100 N. Western Avenue  
P.O. Box 18496  
Oklahoma City, OK 73118

Signature Page to that certain Declaration and Notice of Pooled Unit between Chesapeake Appalachia, L.L.C. and Statoil USA Onshore Properties, Inc. covering the Fork Ridge North Unit.

EXECUTED by the undersigned parties on the respective dates of acknowledgment hereof, to be effective for all purposes from the effective date listed hereinabove.

**Statoil USA Onshore Properties Inc.**

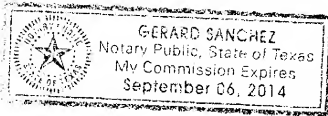
By: Arthur R. Boehm Jr.  
Arthur R. Boehm Jr. – Authorized Person

**CORPORATE ACKNOWLEDGMENT**

STATE OF TEXAS \_\_\_\_\_ )  
COUNTY OF HARRIS \_\_\_\_\_ ) SS:

On this, the 13th day of May, 2011, before me Gerard Sanchez, the undersigned officer, personally appeared Arthur R. Boehm, Jr., who acknowledged himself to be an Authorized Person of Statoil USA Onshore Properties Inc., a corporation, and that he as such Authorized Person, being authorized to do so, executed the foregoing instrument for the purpose therein contained by signing the name of the corporation by himself as Authorized Person.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



My Commission Expires: September 6, 2014

Signature/Notary Public: Gerard Sanchez

Name/Notary Public (print): Gerard Sanchez

Jan Pest  
MARSHALL County 02:54:31 PM  
Instrument No 1304843  
Date Recorded 05/17/2011  
Document Type O&G  
Pages Recorded 7  
Book-Page 733-248  
Recording Fee \$7.00  
Additional \$6.00

This document prepared by:  
Chesapeake Appalachia, L.L.C.  
6100 N. Western Avenue  
P.O. Box 18496  
Oklahoma City, OK 73118

Signature Page to that certain Declaration and Notice of Pooled Unit between Chesapeake Appalachia, L.L.C. and Statoil USA Onshore Properties, Inc. covering the Fork Ridge North Unit.

# EXHIBIT "A"

Attached to and made a part of that Declaration and Notice of Pooled Unit dated May 13, 2011, by and between  
Chesapeake Exploration, L.L.C.  
**Fork Ridge North Unit**  
Marshall County, West Virginia

| CHESAPEAKE<br>LEASE ID | LESSOR  | LESSEE   | LEASE<br>DATE            | RECORDING<br>INFORMATION                 | District           | TAX MAP PARCEL<br>ID NUMBERS                          | TITLE<br>ACRES          | NET ACRES<br>IN UNIT   |
|------------------------|---|--|--------------------------|--|--------------------|---|-------------------------|------------------------|
| 1-284746-004           | James E. Wendt & Deborah A. Wendt   | Chesapeake Appalachia, L.L.C.                                  | 07/02/2009               | Book 688, Page 590                       | Cameron            | 3-2-8<br>3-2-12,1<br>3-2-12                           | 52.400000               | 12.110032              |
| 1-284746-002           | John M. Padden  | Chesapeake Appalachia, L.L.C.                                  | 07/10/2009               | Book 685, Page 558                       | Cameron            | 3-2-8<br>3-2-12,1<br>3-2-12                           | 155.070000              | 15.069942              |
| 1-284746-003           | Amy M. Touns<br>Glenn D. Roush & Patricia L. Roush                            | Chesapeake Appalachia, L.L.C.<br>Chesapeake Appalachia, L.L.C. | 07/10/2009<br>05/01/2009 | Book 685, Page 559<br>Book 683, Page 443 | Cameron<br>Cameron | 3-2-12,1<br>3-2-12<br>3-2-7,9                         | 155.070000<br>19.725000 | 15.069942<br>19.725000 |
| 1-324644-000           | Daniel E. French & Mary C. French & Daniel James<br>French & Denise A. French | Great Lakes Energy Partners, L.L.C.                            | 06/24/2006               | Book 654, Page 530                       | Cameron            | 3-2-7,8<br>3-2-7,7                                    | 11.288000               | 11.288000              |
| 1-280174-000           | Everett A. Wood & Brenda S. Wood  | Chesapeake Appalachia, L.L.C.                                  | 05/06/2009               | Book 684, Page 190                       | Cameron            | 3-2-7,3<br>3-2-7,5<br>3-2-7,6<br>3-2-7,11             | 32.075000               | 32.075000              |
| 1-274402-000           | Gary A. Doyle & Beth A. Doyle   | Chesapeake Appalachia, L.L.C.                                  | 05/07/2009               | Book 683, Page 474                       | Cameron            | 3-2-7,11  | 18.799000               | 18.799000              |
| 1-280289-000           | Thomas Morris & Rise Morris   | Chesapeake Appalachia, L.L.C.                                  | 05/27/2009               | Book 684, Page 343                       | Cameron            | 3-2-7,4   | 2.080000                | 2.080000               |
| 1-274381-000           | Kinsey G. Yoho & Donna M. Yoho  | Chesapeake Appalachia, L.L.C.                                  | 04/30/2009               | Book 682, Page 104                       | Cameron            | 3-2-7,2   | 1.000000                | 1.000000               |
| 1-280345-000           | Mary L. Chaplin   | Chesapeake Appalachia, L.L.C.                                  | 06/24/2009               | Book 685, Page 405                       | Cameron            | 3-2-7,12  | 0.930000                | 0.930000               |
| 1-274380-000           | Kinsey G. Yoho & Donna M. Yoho  | Chesapeake Appalachia, L.L.C.                                  | 04/30/2009               | Book 682, Page 105                       | Cameron            | 3-2-7,10  | 0.160000                | 0.160000               |
| 1-274411-000           | Glenn D. Roush  | Chesapeake Appalachia, L.L.C.                                  | 05/01/2009               | Book 683, Page 472                       | Cameron            | 3-2-7<br>3-2-6,1                                      | 17.798000               | 17.798000              |
| 1-324643-000           | Daniel E. French & Mary C. French   | Great Lakes Energy Partners, L.L.C.                            | 06/24/2006               | Book 654, Page 533                       | Cameron            | 3-2-13,1  | 94.030000               | 82.375238              |
| 1-324631-000           | Nancy J. Blake  | Great Lakes Energy Partners, L.L.C.                            | 05/19/2006               | Book 654, Page 368                       | Cameron            | 3-2-5<br>3-2-3,5<br>3-2-3,6<br>3-2-3,7                | 56.840000               | 46.394749              |
| 1-342551-000           | Charles F. Hinerman & Mary Susan Hinerman                                     | Chesapeake Appalachia, L.L.C.                                  | 02/09/2011               | Pending                                  | Cameron            | 3-2-3,3   | 10.040000               | 10.040000              |
| 1-312661-000           | Michael Shane Keller & Andrea Keller  | Chesapeake Appalachia, L.L.C.                                  | 01/05/2011               | Pending                                  | Cameron            | 3-2-3,3<br>3-2-3,4<br>3-2-3,9<br>3-2-3,10<br>3-2-3,11 | 12.480000               | 12.480000              |
| 1-324145-000           | Franklin D. Hinerman & Susan Jean Hinerman                                    | Great Lakes Energy Partners, L.L.C.                            | 02/28/2007               | Book 659, Page 313                       | Cameron            | 3-2-3,1<br>3-2-3,2<br>3-2-3,2<br>3-2-3,8              | 47.850000               | 47.850000              |
| 1-324146-000           | James Clifford Hinerman & Shirley Kay Hinerman                                | Great Lakes Energy Partners, L.L.C.                            | 03/09/2007               | Book 659, Page 316                       | Cameron            | 3-2-3,2<br>3-2-3,3<br>3-2-3,2<br>3-2-2                | 33.740000               | 33.740000              |
| 1-312534-000           | Aberia Pluff  | Chesapeake Appalachia, L.L.C.                                  | 10/29/2010               | Book 722, Page 101                       | Cameron            | 3-2-3   | 2.130000                | 2.130000               |
| 1-312448-001           | David L. Poling & Kimberly Poling   | Chesapeake Appalachia, L.L.C.                                  | 10/12/2010               | Book 721, Page 339                       | Cameron            | 3-2-2   | 1.120000                | 0.560000               |
| 1-286530-000           | Stephen J. Berardi, Jr. & Sharon Berardi                                      | Chesapeake Appalachia, L.L.C.                                  | 08/20/2009               | Book 692, Page 102                       | Cameron            | 3-2-14  | 58.290000               | 41.073181              |
| 1-284746-006           | Marlene C. Myers  | Chesapeake Appalachia, L.L.C.                                  | 10/18/2010               | Book 721, Page 254                       | Cameron            | 3-2-12,1<br>3-2-8<br>3-2-12<br>3-2-12,1<br>3-2-1,1    | 4.000000                | 2.000000               |
| 1-284746-001           | Elizabeth A. Padden   | Chesapeake Appalachia, L.L.C.                                  | 07/10/2009               | Book 685, Page 557                       | Cameron            | 3-2-12  | 155.070000              | 15.069942              |
| 1-286494-000           | James E. Wendt & Deborah A. Wendt   | Chesapeake Appalachia, L.L.C.                                  | 07/02/2009               | Book 688, Page 623                       | Cameron            | 3-2-12,1<br>3-2-1,1                                   | 163.973000              | 60.982292              |

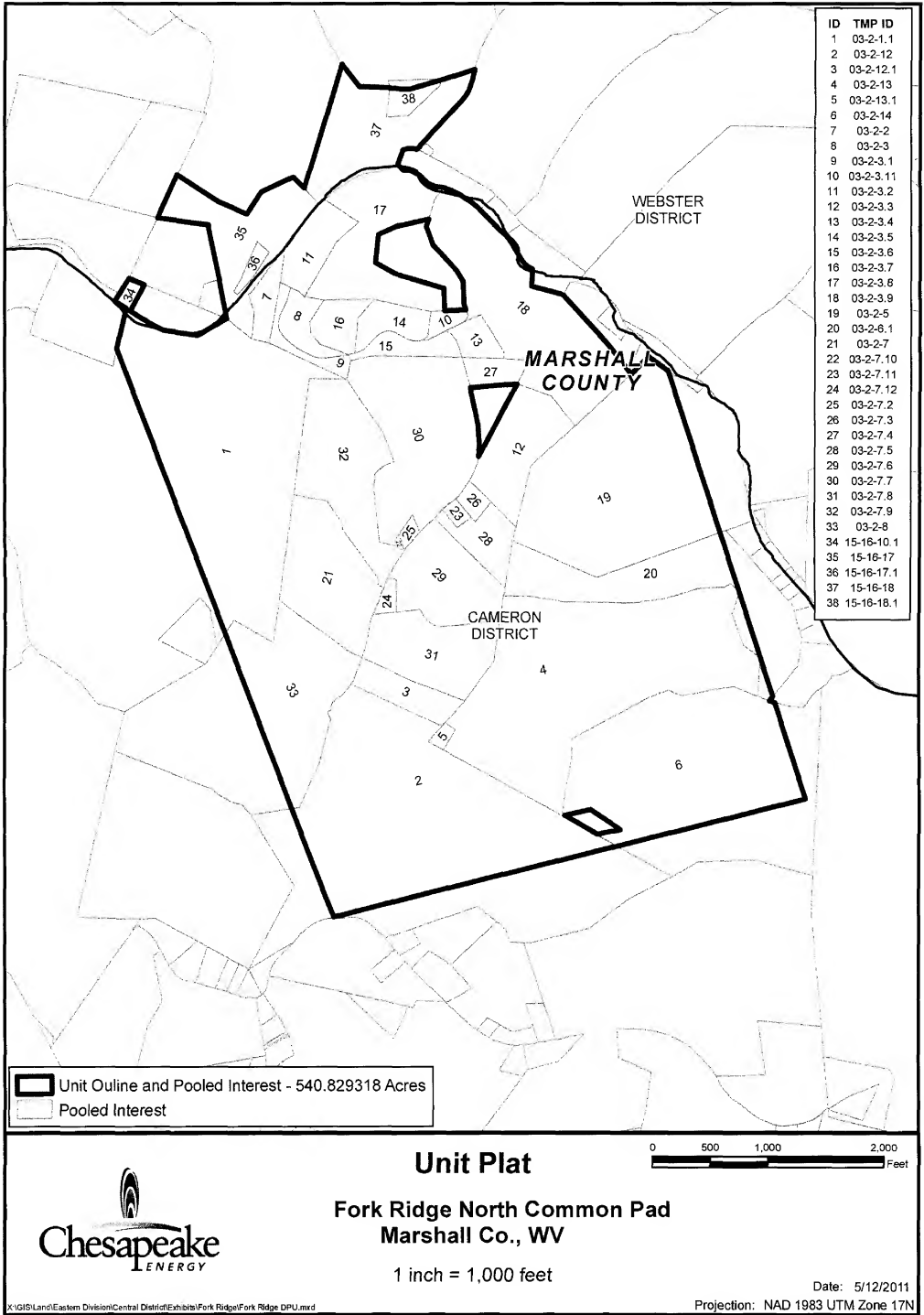
**EXHIBIT "A"**

Attached to and made a part of that Declaration and Notice of Pooled Unit dated May 13, 2011, by and between  
Chesapeake Exploration, L.L.C.  
**Fork Ridge North Unit**  
Marshall County, West Virginia

| CHESAPEAKE<br>LEASE ID | LESSOR                                     | LESSEE                        | LEASE<br>DATE | RECORDING<br>INFORMATION | District | TAX MAP PARCEL<br>ID NUMBERS | TITLE<br>ACRES | NET ACRES<br>IN UNIT |
|------------------------|--|-------------------------------|---------------|--------------------------|----------|------------------------------|----------------|----------------------|
| 1-288796-000           | Kevin A. Coulter & Catherine Renee Coulter | Chesapeake Appalachia, L.L.C. | 10/28/2009    | Book 692, Page 161       | Webster  | 15-16-18.1                   | 1.860000       | 1.860000             |
| 1-288795-000           | Billy Dale & Judy A. Wise                  | Chesapeake Appalachia, L.L.C. | 10/02/2009    | Book 692, Page 160       | Webster  | 15-16-18                     | 17.090000      | 17.090000            |
| 1-312445-000           | David L. and Kimberly T. Poling            | Chesapeake Appalachia, L.L.C. | 10/12/2010    | Book 721, Page 331       | Webster  | 15-16-17.1                   | 0.905000       | 0.905000             |
| Pending                | Wallace & Twila Poling                     | Tri Energy                    | 02/18/2010    | Book 720, Page 305       | Webster  | 15-16-17                     | 19.495000      | 19.495000            |
| 1-312376-000           | James H. Hoge & Antonette J. Hoge          | Chesapeake Appalachia, L.L.C. | 09/03/2010    | Book 697, Page 488       | Cameron  | 15-16-10.1                   | 0.679000       | 0.679000             |
| TOTAL UNIT ACRES:      |  |                               |               |                          |          |                              |                | 540.829318           |

EXHIBIT "B"

Attached to and made a part of the Declaration and Notice of Pooled Unit dated May 13, 2011, but effective May 12, 2011, by and between Chesapeake Appalachia, L.L.C. and Statoil USA Onshore Properties Inc.



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 13th day of May 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 17th day of May 2011 at 2:54 o'clock P.M.

TESTE: Jan Pest Clerk.